

# CUSIP Application Form

**Legal Company Description:** \_\_\_\_\_

**State of Incorporation:** \_\_\_\_\_

**Where Traded:** \_\_\_\_\_ (Leave blank if company is not presently publicly traded)

**Ticker Symbol:** \_\_\_\_\_ (Leave blank if company is not presently publicly traded)

**Payment Status:** Nil Paid \_\_\_\_\_ Partly Paid \_\_\_\_\_ Fully Paid, Par Value \_\_\_\_\_ Fully Paid, No Par value \_\_\_\_\_

**Voting Rights:** Non-Voting \_\_\_\_\_ Restricted Vote \_\_\_\_\_ Enhanced Vote \_\_\_\_\_ Sub-Voting \_\_\_\_\_

<b>Depository Eligible</b>	Yes	No
<b>Owner Restricted</b>	Yes	No
<b>Initial Public Offering</b>	Yes	No

**Lead Underwriter:** \_\_\_\_\_

**Counsel:** \_\_\_\_\_

**Transfer Agent:** \_\_\_\_\_

**Source Document (an electronic version of one of the following must be sent in with this Form)**

Assignment Letter (PPN Only)	Board Resolution	Certificate	Certificate of Amendment
Contract	Court Order	Credit Disclosure	Bankruptcy Disclosure
Exchange Letter	Extension Letter	15C2-11 (Due Diligence)	Final Offering Circular
Final Offering Memorandum	Final Prospectus	Final Private Placement Memo	Form of Bond
Form of Note	Form 8-A	Indenture	Joint Proxy/Prospectus
Lease Agreement	Loan Agreement	Shareholder Meeting Minutes	Notice of Redemption
Notice to Shareholders	N-1 Registration Statement	N-1a Registration Statement	N-2 Registration Statement
Partnership Agreement -PPN	Plan of Merger	Plan of Re-Organization	Preliminary Offering Circular
Preliminary Offering Memo	Preliminary Prospectus	Prelim Private Plmnt. Memo	Press Release
Pricing Wire	Prospectus Supplement	Proxy Statement	Purchase Agreement
S-1 Registration Statement	S-3 Registration Statement	S-4 Registration Statement	S-6 Registration Statement
SB-2 Registration Statement	Term Sheet	U-7 Disclosure Statement	Warrant Agreement